

Dear client,

Hereby we send you our latest market update with information about the Chinese, Argentine, Bulgarian and USA sunflower market. As attached we added also our peanut price list with all the last updates. Enjoy our report and of course we appreciate your feedback.

China:

Last time we informed you about the fact that some sunflower seed areas are suffered by droughts. Especially the east part of the country, like the NeiMeng province is dealing with this. The area which is affected by drought is about 2,800 acres in total. Some manufactures are switching to other areas to buy their seeds, like the Xinjiang province, which is located in the west of China. In this area the sunflower seeds get a good harvest with quite good quality. We will receive our first fresh samples from this harvest in the next few days. Please let us know when you are interested in pictures of a sample as well.

Argentina:

Prices in the market seem stable and factories are working at full capacity at the moment. Prompt shipments from origin, can be difficult because manufactures has a lot of requests and a full schedule during September. We received the information that good quality (AA) is getting rarer at the moment, but won't give any problems in the near future. We keep you posted about this situation.

Bulgaria:

The new crop is finally there but 10 days delayed to normal crop conditions, this due to the wet weather conditions earlier in the planting/growing season. Also the quality is less than normally, very many small in shells. Despite the great expectations, the new crop is not quite what the farmers had expected and yields are very much slower on first shellings. therefore delays of about 10 days means that they first starting shelling this week and next week as from 9/9/2014 first deliveries will take place. Deliveries prior to this are still to be considered old crop.

USA:

Harvest is progressing in Texas - 45% of the crop has been harvested, which is way ahead of the average. In the Dakotas, sunflowers are still blooming - South Dakota reports 84% of the sunflowers there are blooming and in North Dakota 92% are blooming. And those sunflowers are in good condition - 83% of North Dakota's sunflowers are reported in good to excellent condition. New crop sunflower prices continue to be influenced by weak world vegetable oil prices. Sunflower prices are trending in the direction that the market believes that supplies will be fully adequate until the harvest of the new crop begins this fall.

Current prices Aldebaran Commodities.

BULGARIAN

Crop 2014 (September till and including December)

Bulgarian Sunflower kernels bakery	EUR 620,- (ex works Bulgaria)
Bulgarian Sunflower kernels confectionary	EUR 1080,- (ex works Bulgaria)
Bulgarian Sunflower kernels chips bakery	EUR 575,- (ex works Bulgaria)

MOLDOVIAN

Crop 2014 (September till and including December)

Moldovian Sunflower kernels bakery	EUR 620,- (ex works Moldova)
Moldovian striped in-shells (small, birdfeed)	EUR 470,- (ex works Moldova)
Moldovian Sunflower in-shells (striped) 22/64	EUR 910,- (ex works Moldova)
Moldovian Sunflower in-shells (striped) 24/64	EUR 1010,- (ex works Moldova)

ARGENTINE

Crop 2014 (prompt shipment)

Argentine Sunflower in-shells (striped) 16/64	USD 970,- (C+F Rotterdam)
Argentine Sunflower in-shells (striped) 20/64	USD 1250,- (C+F Rotterdam)
Argentine Sunflower in-shells (striped) 22/64	USD 1390,- (C+F Rotterdam)
Argentine Sunflower in-shells (striped) 24/64	USD 1500,- (C+F Rotterdam)

Afloat:

Argentine Sunflower in-shells (striped) 22/64 eta 7/9/2014	USD 1430,- (C+F Klaipeda)
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CHINESE

Crop 2014 (prompt shipment)

Chinese Sunflower in-shells (striped) 10/64	USD 1230,- (C+F Rotterdam)
Chinese Sunflower in-shells (striped) 16/64	USD 1580,- (C+F Rotterdam)
Chinese Sunflower in-shells (striped) 20/64	USD 1840,- (C+F Rotterdam)
Chinese Sunflower in-shells (striped) 22/64	USD 1855,- (C+F Rotterdam)
Chinese Sunflower in-shells (striped) 24/64	USD 1990,- (C+F Rotterdam)

Please contact us for prices to your destination.

If you have any requests, please feel free to contact us.

Kindest regards,
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Trade Department

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