

Dear client,

This week we will inform you about the Chinese pumpkin and Eastern Europe sunflower market. At the bottom of this e-mail you will find beside the pumpkin and sunflower also the price list of peanuts and cashews. In the attachment you can read the latest news about the peanut crop process in the United States.

PUMPKIN MARKET

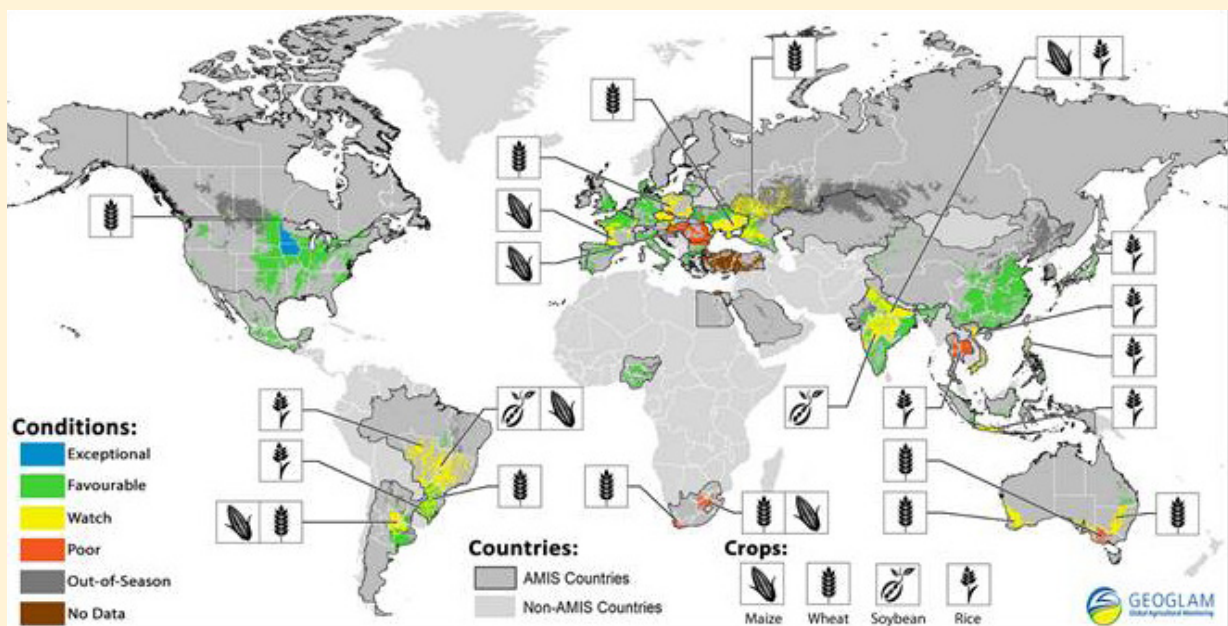
CHINA: UP AND DOWN MARKET

Prices in November are fluctuating and there are a lot of speculations about the market. The fact is that there is a good availability and we make the conclusion that the crop is good. Maybe not that huge as accepted before the harvest, but there are more than enough seeds in store now.

In the end of October and beginning of November market became more stable after the price rise. What we see now is that the price decrease last week because of domestic economy in China. Many products getting cheaper at the moment. The expectation is that the economy will decrease further, which will also have influence on the pumpkin prices. The domestic demand in December and January will be higher because of the Spring festival in February. Farmers do not sell during the spring festival so they want to push the raw material to the market the next two months.

Because local packers will cover bigger volumes in December and January our personal expectation is that price will stay on the same level or maybe decrease a little bit (because of Chinese economy). We do not expect price will drop when we get closer to 2016.

Crop weather conditions November 2015:



SUNFLOWER MARKET

EASTERN EUROPE: ALSO HIGH DEMANDS FOR NOVEMBER

The demand on eastern Europe market is still extremely high. All packers are doing excellent sales and they must pull out all the stops to fulfill all their contracts every month. All packers are booked till 2016 and prompt availability is expensive, simply because of the over booked schedules. Like we also said in our last report, is that even some packers have to buy on high prices from their competitors fulfill their contract and to keep their buyers happy.

Sunflower flour is also an important product for local packers, but because of the rising taxes on this product it became very difficult to have a profit on this product. The situation now is that packers need to create higher profit on the kernels business, to stay on the same profit levels. What we see is that they are slowly increasing their prices just because of above mentioned reason. On the other hand the price of the raw seeds also keep increasing by small steps, so packers do not have any other options. We expect price will clime up further after the new year. Of course we keep you informed about the whole situation.

If you liked the information above, you might be also interested in the following article;

[Chinese Co to Build Sunflower Oil Plant in Bulgaria's Burgas](#)

In case you have questions of enquiries for these goods (or goods that are not on these lists), do not hesitate and contact us please.

Kindest regards,
Paul, Nurcan and Mark
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SUNFLOWER PRICES

Sunflower	CROP 2015	Incoterm	Crop	Currency	Price / mt
Bulgarian					
Bulgarian Sunflower kernels Bakery		Ex works Bulgaria	2015	EUR	800
Bulgarian Sunflower kernels chips bakery		Ex works Bulgaria	2015	EUR	655
Bulgarian Sunflower kernels confectionary (premium 420 pcs/ounce)		Ex works Bulgaria	2015	EUR	1075
Bulgarian sunflower in-shells Jaguar XL		Ex works Bulgaria	2015	EUR	1200
Argentina					
Argentine Sunflower in-shells (striped) 22/64		FCA Rotterdam	2014	USD	1100

PUMPKIN PRICES

Pumpkin	new crop!	Incoterm	Crop	Currency	Price / mt
China					
Chinese pumpkin kernels GWS Grade A		CFR Rotterdam	2015	USD	4120
Chinese pumpkin kernels GWS Grade AA		CFR Rotterdam	2015	USD	4280
Chinese pumpkin kernels Shine Skin Grade A		CFR Rotterdam	2015	USD	4170
Chinese pumpkin kernels Shine Skin Grade AA		CFR Rotterdam	2015	USD	4310

CASHEW PRICES FCA ROTTERDAM

Packaging quantity	Total lb	Origin	Grade	Crop	Price US\$ /lb
21 cartons	1050	Nigerian	SP	2015	2,85
25 cartons	1250	Nigerian	SS	2015	2,95
10 cartons	500	Nigerian	WW180	2015	4,30
51 cartons	2550	Nigerian	WS	2015	3,20
145 cartons	7250	Vietnam	SP	2014	2,77

CASHEW PRICES AFLOAT (CFR)

Packaging quantity	Total lb	Origin	Grade	Crop	ETA	Price US\$ /lb
700 cartons	33600	Vietnam	WS	2015	20-11-15	3,25

PEANUT PRICES FCA ROTTERDAM

Packaging quantity	Total MT	Origin	Grade	Crop	Price US\$ /MT
7 big bags	8,75	Argentinian	Runner 38/42 blanched	2015	1575
16 big bags	20,00	Argentinian	Runner 50/60 blanched	2014	1475
20 big bags	20,00	Argentinian	Runner 60/70	2014	1325
340 poly bags	8,50	Argentinian	Runner 60/75 blanched	2014	1425
20 big bags	25,00	Argentinian	Runner 60/75 blanched	2014	1425
80 big bags	100,00	Argentinian	Runner 80/100	2015	1075
20 big bags	25,00	Argentinian	Runner splits blanched	2015	1350
34 big bags	42,50	Brazilian	Runner splits blanched	2015	1425
16 big bags	14,40	Chinese	Virginia Shandong 25/29 blanched	2014	1875
280 cartons	7,00	Chinese	Virginia Shandong 24/26	2014	2275
32 big bags	35,00	Nicaraguan	Splits blanched	2014	1460
125 big bags	125,00	USA	Medium Runner 40/50	2014	1345
13 big bags	16,00	USA	Virginia Extra large 28/32 blanched	2013	1650
SPECIAL OFFERS					
500 cartons	12,50	Argentinian	Roasted splits	2015	1900
30 drums	6,00	Argentinian	Paste colour 42 Density 4 mills extra smooth	2014	1995
Brasil nuts from Bolivia					
Mediums at USD 3,88 /lb FCA					
Midgits at USD 3,85 /lb FCA					
Brokens at USD 3,30 /lb FCA					

PEANUT PRICES AFLOAT (CFR)

Packaging quantity	Total MT	Origin	Grade	Crop	ETA	Price US\$ /MT
1520 bags	38,00	Chinese	Virginia Shandong 24/26	2014	26-11-2015	2150

US PEANUT CROP PROGRESS

Peanuts Harvested - Selected States
[These 8 States harvested 97% of the 2014 peanut acreage]

State	Week ending			2010-2014 Average
	November 22, 2014	November 15, 2015	November 22, 2015	
	percent			
Alabama	95	81	82	93
Florida	99	95	96	100
Georgia	97	83	89	98
North Carolina	95	74	85	98
Oklahoma	90	85	90	94
South Carolina	100	59	65	99
Texas	93	82	85	96
Virginia	100	96	99	100
8 States	97	82	96	97

Alabama: Precipitation estimates ranged from 1.65 inches to 3.87 inches. 'Wet week slows some harvesting'.

Florida: Rainfall ranged from no rain to 3.38 inches of rain. Dug peanuts were sitting in fields in Escambia County. Okaloosa County experienced difficulty harvesting peanuts. Farmers in Walton County may not harvest the remainder of their peanuts due to poor quality. Peanut harvesting completion rate was at 96 percent, behind last year and the five-year average.

Georgia: Precipitation estimates ranged from 0.2 inches of rain up to 2.4 inches. County comments - 'Cloudy and wet weather conditions continue to limit peanut harvest'. 'Conditions are taking its toll on commodity quality'. 'Rainy weather delaying harvest again. Peanuts that were in the rain and were laying on soil for over two weeks during that damp weather are grading poorly. Peanuts close to being finished.'

North Carolina: 'Rains continue to delay harvest of peanuts'. 'Hard freeze Monday morning ,expect that to negatively impact on peanuts'.

Oklahoma: Peanuts harvested reached 90 percent, unchanged from the previous year and down 4 points from normal.

South Carolina: Precipitation estimates ranged from 0.46 inches of rain up to 2.27 inches. County comments - 'Untimely rain continues to hamper peanut harvest'. 'Peanut quality continues to deteriorate with some growers reporting their peanuts being rejected at the receiving point'.

Texas: Peanut harvest continues.

Virginia: Peanut harvest 99% complete.

Source: USDA 23 November, 2015